SVA Financial Group
Solutions for Business and Life

Ray C. Schenk, CFP®, CTFA, ChFC®, CLU®

Wealth Manager and Trust Officer

Ray is a Wealth Manager with SVA Wealth Management and Trust Officer with SVA Trust Company. LLC.

With over 25 years of experience in the financial industry, Ray provides personalized comprehensive financial planning and investment management services.

Ray is passionate about educating and advising his clients to help them achieve and maintain their financial goals. He has extensive knowledge in financial and estate planning as well as investment and risk management.

Prior to joining SVA Wealth Management, Ray served as a Senior Wealth Advisor in Houston, TX advising pre-retirees and retirees of several Fortune 500 companies.

Ray is originally from Rockford, IL and served as Vice President & Investment Officer for Alpine Trust & Investment Group (Alpine Bank) in Rockford, IL.

Ray is a CERTIFIED FINANCIAL PLANNER™ Practitioner and also holds Certified Trust & Financial Advisor, Chartered Financial Consultant, and Chartered Life Underwriter designations.

Ray C. Schenk, CFP®, CTFA, ChFC®, CLU®
Wealth Manager/Trust Officer

Areas of Specialty

- Wealth Management
- Comprehensive Financial Planning
- Investment Management

Education

Rockford University

Bachelor of Science, Business Administration

A Wealth of Service.®